

Ref: STG/HT

Certain Bridge Limited
One St James's Square
Manchester
M2 6DN

29th March 2019

ACCOUNTANTS

Dear Sirs

Ref: Bridge Mortgage Loans Provided and Redeemed to date.

We refer to the 'Bridge Mortgage Loans' the company has provided since the commencement of operations in late May 2018 and which have subsequently been redeemed as of the date of this document.

BUSINESS
ADVISORS

You have requested that we confirm the performance achieved with regard to the actual financial returns across these redeemed loans.

In providing this confirmation we can confirm you provided us with the following documents:

BUSINESS
PLANNING

- Copy Signed Loan Agreements
- Copy Bank Statements showing funds loaned to the borrower, at the start of the loans
- Copy Bank Statements showing funds received by yourselves, to redeem the loans

The bank statements will evidence that funds were extended to the borrower and subsequently were repaid. The amounts correspond with the terms of the Loan Agreements provided.

TAX
PLANNING

Based on the various durations of the funds being outstanding prior to loan redemptions, we are able to confirm that the annualised return achieved by the company in respect of funds out on subsequently redeemed Mortgages is 94% (NINETY FOUR PERCENT).

We trust this information is of assistance.

CORPORATE
RECOVERY
AND
INSOLVENCY

Yours faithfully



KBS Accounting LLP